



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Age: 18		GARY and SHANA SCHAFFER , Uncle and Aunt, and Guardians of the Person and Estate, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 10-1-12 through 10-1-13	<p>1. Property on hand at the close of the last account period (9-30-12) was <u>\$121,995.83</u>; however, Petitioner states the property on hand at the beginning of this account period (10-1-12) was <u>\$112,753.23</u>. Need clarification regarding the discrepancy of <u>\$9,242.60</u>.</p> <p>2. Petitioners state <u>the guardians have directed</u> the establishment of the trust. The trust, however, appears to indicate that Kaleb Schafer is the settlor. The Court may require clarification or authority regarding the guardians' directing establishment of the trust, since Kaleb has reached the age of majority, or verification that Kaleb wishes to transfer the guardianship estate funds to this trust. (<i>Note: This is <u>not</u> a trust funded by Court order as contemplated by the Probate Code and/or Cal. Rules of Court and does not require further Court oversight, accounting, etc.</i>).</p> <p>3. Court records indicate a balance due of \$730.00 for unpaid court investigation fees from the establishment of the guardianship. Need payment of \$730.00 prior to distribution.</p> <p>4. Need order. Order should reflect the dollar amount of the actual distribution after payment of the authorized fees and Court fees.</p> <p>5. In addition to the order settling the account, need Order for Withdrawal of Funds from Blocked Account (MC-358).</p>
	Aff.Sub.Wit.	Accounting: \$154,587.68 Beginning POH: \$112,753.23 Ending POH: \$152,952.68 (cash)	
✓	Verified	Guardians: not requested	
	Inventory	Attorney: \$1,250.00 (per local rule)	
	PTC	Attorney (Trust preparation): \$2,750.00	
	Not.Cred.	Petitioners state that because the guardianship estate will be terminated, the guardians have directed the establishment of a trust for the benefit of Kaleb Schafer (attached Exhibit D) prepared by Attorney Stephen Denning. Petitioners request the Court authorize payment to Attorney Denning from the guardianship estate.	
✓	Notice of Hrg	Petitioner prays for an order:	
✓	Aff.Mail	1. Approving, allowing, and settling the third and final account;	
	Aff.Pub.	2. Authorizing attorney fees to Attorney Nancy Stegall;	
	Sp.Ntc.	3. Authorizing attorney fees to Attorney Stephen Denning for legal services related to trust agreement;	
	Pers.Serv.	4. Approving the funding of the trust with the balance of the funds contained in the blocked guardianship estate account of \$152,852.68.	
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	2620(c)		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 11-14-13
			Updates:
			Recommendation:
			File 1 – Schafer

(1) First Account and Report of Conservator of the Estate and Petition for Approval
Thereof and (2) for Allowance of Compensation to Conservator of the Estate and
(3) for Attorneys Fees

		BRUCE D. BICKEL , Conservator of the Estate with bond of \$1,298,519.36, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 6-25-12 through 6-30-13	
		Accounting: \$2,228,926.47	<p>Note: Harry Baker is Conservator of the Person.</p> <p>Note: The Court will set a status hearing for the filing of the next account as follows:</p> <ul style="list-style-type: none"> Friday 11-7-15 <p>If filed prior to that date per local rules, the status hearing may be taken off calendar.</p>
		Beginning POH: \$2,145,567.74	
		Ending POH: \$2,081,185.53	
		Conservator: \$35,864.90 for 276 hours by petitioner and his staff. See declaration. Fees are both categorized by subject and itemized by date, including work regarding appointment matters, residence matters, property management, account management, income tax matters, and general administration. Petitioner states the complexity of the administration has been simplified under his management and the Conservatee has demanded less attention as the administration has found a routine. See analysis of time, compensation. Petitioner believes this amount is fair and reasonable.	
		Attorney: \$1,741.50 per Exhibit B	
		Bond of \$1,298,519.36 is sufficient.	
		Petitioner prays for an order:	
		1. Approving, allowing, and settling the account as filed;	
		2. Authorizing the conservators and attorney fees and commissions;	
		3. Such other relief as the Court considers proper.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
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<input type="checkbox"/>	Citation		
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			Reviewed by: skc
			Reviewed on: 11-14-13
			Updates:
			Recommendation:
			File 2 – Haney

Petition for Attorney Fees

Age: 91		<p>CURTIS D. RINDLISBACHER, petitioner, was Court appointed to represent the Conservatee on 05/21/13.</p> <p>BROOKE A. CASTLE, granddaughter, was appointed Conservator of the Person and Estate on 08/21/13.</p> <p>Petitioner requests fees in connection with the representation of the Conservatee for the petition to appoint a conservator.</p> <p>Petitioner asks that he be paid from the conservatorship estate for 23 hours @ \$310.00/hour and 1.85 hours @ \$100.00/hour for a total of \$7,315.00.</p> <p>Petitioner also requests that he be reimbursed \$551.00 for costs incurred for telephonic appearance through Court Call and Filing fees.</p> <p>Services are itemized by date and include review of documents, visits with clients, and court appearances.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service by mail of <i>Notice of Hearing</i> at least 15 days before the hearing for:</p> <ul style="list-style-type: none"> - Brooke Castle (conservator)
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
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<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 11/14/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 – Stott</p>	

Age: 7 months		<u>TEMPORARY EXPIRES 11/21/13</u>		NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Shawn Milton (father) – Personal service required b. Amanda Stivers (mother) – Personal service required Note: Declarations of Due Diligence filed 11/15/13 state that attempts to serve Shawn Milton (father) and Amanda Stivers (mother) were unsuccessful. c. Dorothy Milton (paternal grandmother) – service by mail sufficient (unless diligence is found, Declaration of Due Diligence filed 09/20/13 states that Petitioners were unable to locate an address for Ms. Milton)
		MICHAEL WILLIAM PURKEY, JR. , step-grandfather, and JULIE ELIZABETH SKAGGS , his fiancé, are Petitioners.		
Cont. from		Father: SHAWN MILTON – Declaration of Due Diligence filed 11/15/13 Mother: AMANDA STIVERS - Declaration of Due Diligence filed 11/15/13 Paternal grandfather: DON MILTON – served by mail on 09/20/13 Paternal grandmother: DOROTHY MILTON – Declaration of Due Diligence filed 09/20/13 Maternal grandfather: HERMAN DEMICK – served by mail on 09/20/13 Maternal grandmother: SHARI STIVERS – served by mail on 09/20/13 Siblings: CHARIZZINA BRIER (6), HAVENLEE BRIER (5), BLAKE BRIER (5), HARMONY MILTON (3), SERENITY MILTON (2)		
<input type="checkbox"/>	Aff.Sub.Wit.	<input type="checkbox"/>		
✓	Verified	<input type="checkbox"/>		
<input type="checkbox"/>	Inventory	<input type="checkbox"/>		
<input type="checkbox"/>	PTC	<input type="checkbox"/>		
<input type="checkbox"/>	Not.Cred.	<input type="checkbox"/>		
✓	Notice of Hrg	<input type="checkbox"/>		
✓	Aff.Mail	<input type="checkbox"/>		
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✓	Conf. Screen	<input type="checkbox"/>		
✓	Letters	<input type="checkbox"/>		
✓	Duties/Supp	<input type="checkbox"/>		
<input type="checkbox"/>	Objections	<input type="checkbox"/>		
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>		
✓	CI Report	<input type="checkbox"/>		
<input type="checkbox"/>	9202	<input type="checkbox"/>		
✓	Order	<input type="checkbox"/>		
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>		
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>		
✓	UCCJEA	<input type="checkbox"/>		
<input type="checkbox"/>	Citation	<input type="checkbox"/>		
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>		
		Petitioners allege that the mother is a drug addict and homeless. CPS was going to remove the minor so the mother placed the child with Petitioners.		
		Court Investigator Jennifer Daniel filed a report on 11/08/13.		
		Reviewed by: JF		
		Reviewed on: 11/14/13		
		Updates: 11/15/13		
		Recommendation:		
		File 5 – Milton		

Age: 79		TEMP DENIED 10-24-13		NEEDS/PROBLEMS/COMMENTS: Court Investigator to advise rights Minute Order 10-24-13 (Temp): Ms. Walters informs the Court that her client owes Rosie Reyna about \$3,000.00 which she is currently paying. Parties agree to participate in mediation today at 1:30 p.m. Parties are ordered not to speak ill of one another around Rosie Reyna. Mr. Teixeira is ordered to remain as counsel for Rosie Reyna. Based on the report of the investigator and everything that has been heard today, the Court denies the petition. The General Hearing remains set for 11/21/13. Petition is denied. Note: Nothing further has been filed regarding the outcome of the mediation appointment. 1. Need Confidential Supplemental Information Form GC-312. (This form provides information about the proposed Conservatee.) 2. Need bond of \$110,000.00 per Cal. Rules of Court 7.207 and Probate Code §2320(c)(4). 3. Need Capacity Declaration in support of requests for medical consent and dementia powers. 4. Need order.
		JULIE CASTILLO and CONNIE MARTINEZ , Daughters, are Petitioners and request appointment as Co-Conservators of the Person with medical consent powers and dementia medication powers, and as Co-Conservators of the Estate without bond, funds blocked.		
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
✓	Conf. Screen	X		
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
	CI Report	X		
	9202			
	Order	X		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
		Estimated value of estate: Personal property: \$100,000.00 (also Real property: \$100,000.00) Cost of recovery: \$10,000.00 Bond required: \$110,000.00		
		Need Capacity Declaration Petitioners state their mother was diagnosed with dementia in 2010. Before this occurred, she had drafted a Power of Attorney for Health Care indicating Petitioners (daughters), Joseph (son), and Monica (granddaughter) as potential agents to assist in her health care decisions. In the last year, the family has witnessed actions by Joseph that have caused great concern regarding his motivation in assisting her. At this point, Joseph will not allow Petitioners access to any of their mother's finances and now utilizes a debit card in her name all over town. He has made significant cash withdrawals including removing approx. \$17,500 from the account. He insisted the money was his, even though he is unemployed and contributes no funds to the account. In addition, he has been talking derogatorily and with obscene profanity toward their mother and tells her that nobody wants her and if he did not live with her she would be all alone. She is afraid to say anything to him. Petitioners state he took her to an attorney, but she does not know what she signed. He does not allow her to go to the doctor and threatens to not feed her if she does not listen to him. Petitioners state their mother is not capable of making decisions on her own and are concerned that something may happen to her if conservatorship is not granted.		
		SEE ADDITIONAL PAGES		
		Reviewed by: skc Reviewed on: 11-15-13 Updates: Recommendation: File 6 – Reyna		

Page 2

Petitioners filed declarations in support of the petition from Bernardo Reyna (son), Julien Castillo (son-in-law), Paul Reyna (brother-in-law), Jonathan Martinez (grandson), Dorothy Martinez (family member), Harry Martinez (son-in-law), Cameron Martinez (grandson), Corina Martinez (granddaughter), Diane A. Frias (niece), Lydia Leong (family friend and former girlfriend of Joe), and Monica Estrada (granddaughter). See declarations for details.

Court Investigator Samantha Henson to advise rights, file report.

Probate Status Hearing Re: Failure to File First Account or Petition for Final Distribution

DOD: 2/23/2002		RUTH RATZLAFF was appointed as Executor with full IAEA authority and without bond on 7/23/2002.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 110813		Inventory and appraisal filed on 10/11/2002 showing and estate valued at \$58,535.48, of which 48,149.26 was cash.	Continued from 11/8/13. Minute order states Ruth Ratzlaff is ordered to be personally present at the next hearing. (Note: a copy of the minute order was not mailed to Ruth Ratzlaff)
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	First account or petition for final distribution was due 7/23/2003.	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	Notice of Status Hearing was mailed to attorney Catherine Sharbaugh on 9/11/13.	<ol style="list-style-type: none"> 1. Need First Account, Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.	Note: The beneficiaries of this estate are several charities; Nature Conservancy, Fresno Zoological Society, Children's International, Saint Labre Indian School, Poverello House and St. Agnes Hospice.	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
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<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 11/15/2013
			Updates:
			Recommendation:
			File 8 – Bruce

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 16 months	TEMPORARY EXPIRES 11/21/13	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 06/25/13</u> Minute Order from 06/25/13 states: Father objects to guardianship. Temp extended to 11/21/13. As of 11/14/13, nothing new has been filed in this matter. 1. Need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person or Consent & Waiver of Notice or Declaration of Due Diligence</i> for: - Darwin Bush, Jr. (father?) Note: A notice of hearing for the hearing on the Temporary Guardianship was filed 01/28/13 reflecting personal service on Mr. Bush on 01/11/13, it is unclear however, if he was also served with a copy of the documents and also with a Notice of Hearing regarding the hearing on 03/12/13. 2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person or Consent & Waiver of Notice or Declaration of Due Diligence</i> for: - Paternal grandparents - Maternal grandfather
	DONYALE KINGSBY , maternal grandmother, is Petitioner. Father: DARWIN BUSH, JR. – <i>Personally served on 01/11/13</i> Mother: SHAKIRA MONIQUE ROSEMOND – <i>Personally served on 01/15/13</i> Paternal grandfather: NOT LISTED Paternal grandmother: JANET MACKLIN Maternal grandfather: NOT LISTED Petitioner alleges that the mother is incarcerated and the father is unknown. Petitioner states that the mother gave Petitioner custody of the child. Court Investigator Samantha Henson filed a report on 03/05/13.	
Cont. from 031213, 062513		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
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<input checked="" type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail	x	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.		
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<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
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<input type="checkbox"/> CI Report	x	
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
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<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 11/14/13
		Updates:
		Recommendation:
		File 10 - Bush

Adriana, age 11	TEMP GRANTED EX PARTE EXPIRES 11-21-13		NEEDS/PROBLEMS/COMMENTS:
Melanie, age 7	GENERAL HEARING 1-9-14		
Nathan, age 5	OFELIA GONZALEZ HERNANDEZ, Maternal Grandmother, is Petitioner.		1. Need proof of personal service of Notice of Hearing at least five court days prior to the hearing per Probate Code §2250(e) on: - Jorge Amaro (Father) - Vidal Jesus Salaiz (Father) - Yvette Medrano (Mother)
Aff.Sub.Wit.		Father (Adriana): JORGE AMARO	Note to Judge: Temp was granted ex parte; therefore, there is no order in the file to sign. Temp may be extended by minute order.
✓ Verified		Father (Melanie and Nathan): VIDAL JESUS SALAIZ	
Inventory		Mother: YVETTE MEDRANO	
PTC		Paternal Grandfather (Adriana): Lucio Barrios	
Not.Cred.		Paternal Grandmother (Adriana): Alfa Hernandez	
✓ Notice of Hrg		Paternal Grandfather (Melanie and Nathan): Guadalupe Salaiz	
Aff.Mail		Paternal Grandmother (Melanie and Nathan): Unknown	
Aff.Pub.		Petitioner states the mother is on the streets using drugs. CPS is involved and has asked her to file for guardianship. Temporary guardianship is necessary because Adriana's father is going to the school and taking her whenever he feels like it. He threatens to take her to live with him but he has a long criminal history. He is a gang member and was arrested for having weapons in his vehicle. He is also curnelty paying a ticket for DUI and continues to drink. He was at Wasco and may still be on parole. The minor has told Petitioner that his wife screams at her and she does not want to go there, she wants to be with her siblings and stay in Petitioner's care.	
Sp.Ntc.			
Pers.Serv.	X		
✓ Conf. Screen			
Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			Reviewed on: 11-15-13
9202			Updates:
Order			Recommendation:
Aff. Posting			File 14 – Medrano & Salaiz
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Petition for Appointment of Temporary Guardianship of the Person

Age: 17		GENERAL HEARING 1-13-14		NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service of Notice of Hearing with a copy of the temp petition on the minor (age 17) and the parents per Probate Code §2250(e).
		VERONICA AREVALO, Paternal Aunt, is Petitioner.		
		Father: JUAN ANTONIO AREVALO Mother: MARTA LUZ IRAHETA GARCIA		
		Paternal Grandfather: Luis Alonso Membreno Hernandez Paternal Grandmother: Leonidas Arevalo Viuda de Gonzalez		
		Maternal Grandfather: Antonio Hernandez (deceased) Maternal Grandmother: Maxima Membreno (deceased)		
		Siblings: Luis Alonzo Arevalo; Angela D. Jesus Arevalo		
		Petitioner states the minor's mother abandoned him in El Salvador when he was a baby. He has had little to no contact with his father because his father's new girlfriend forbids them to have contact. The minor needs a legal guardian to direct medical treatment should an emergency arise and school has no legal guardian to contact regarding his education concerns/needs. Petitioner states the minor has been in the United States for the last two months, and besides the proposed guardian, the minor has no knowledge of the whereabouts of any other family member in the US willing to care for him. The father resides in New York but refuses to have contact with him. It is believed that the mother is somewhere in El Salvador.		
		Declaration of minor Francisco A. Arevalo-Iraeta states he entered the US in June 2013 and is requesting that Veronica Arevalo be appointed as his guardian. When he lived in El Salvador, his life was in danger because he was constantly being approached by gang members. His grandparents were unable to protect him and were also unable of financially provide for him; therefore, he came to the US. Since arriving, he has been with his aunt, Petitioner Veronica Arevalo. He hopes to have a better life in the US and is extremely scared to return to El Salvador.		
		As such, the minor is attempting to adjust his status through the Special Immigrant Juvenile of the Immigration and Nationality Act. To do so, he must file the application before he turns 18.		
		The minor states Petitioner has been taking very good care of him and he feels safe with her. Because of how she provides for him, he is doing well in school.		
		Attached: Translated document from the grandparents giving guardianship of the minor to Petitioner.		
Aff.Sub.Wit.				Reviewed by: skc
✓	Verified			Reviewed on: 11-15-13
	Inventory			Updates:
	PTC			Recommendation:
	Not.Cred.			File 15 – Arevalo-Iraheta
	Notice of Hrg	X		
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	X		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			